

# Orchestrated 4.8 Release Notes

## Bug Fixes

### Orchestrated

- **PdO Creation Wizard**
  - Resolved a bug that prevented the cursor from being able to exit the 'To Whs' field if the item code on the row was blank
  - Double clicking the batch ID field on the wizard now allows you to set a batch ID
  - You can now open a list of warehouses from the 'From/To Whs' fields in the Preview form
  - 'From Whs' field now properly pulls from the BoM Version
  - Resolved an issue where the user would get a 'Warehouse not defined' error when trying to set 'To Whs' to anything other than what's on the BoM Version
- **Build Production Run**
  - Tabbing through fields no longer resets the BoM version
  - Removed inactive warehouses from the list of valid 'From/To Whs'
  - Quantity should now change when a different BoM version is selected
- **Production Order**
  - Adding or changing the batch number on the PdO no longer causes a crash
  - Resolved an issue where duplicating a PdO was setting an incorrect start date on the rows
  - Switching to Add mode now properly clears the batch fields
  - Item Codes with apostrophes no longer cause add-on to crash when opening a PdO
- **Express:**
  - Fixed a bug where a Green Beer batch ID was not being properly selected
  - Locked & not accessible batches can no longer be used
- **Cellar Worksheet:** Fixed a bug where the 'Transfer Tab' was not displaying data
- **Scheduler**
  - Fixed a bug where moving a note would blank the warehouse causing the note to vanish
  - Fixed a bug where moving a note in general would change the process type and cause it to vanish
  - Inventory transfer requests now display properly when process types have spaces
  - Web Scheduler – Special characters in the process type no longer causes a crash
- **Barrel Management Console (BMC)**
  - Reversing barrels on an inventory transfer no longer causes a crash
  - You can now properly disassemble PdOs that were used to fill barrels
  - Using the 'Blue Funnel' filter no longer results in mismatched barrels being selected
  - Bad barrel dumps no longer result in liquid being moved but not the barrels
  - When issuing barrels, the posting date now matches the document date
  - Resolved an issue where clicking on the History button occasionally caused a crash
  - Partial reversing Goods Receipts with barrels no longer causes a crash, and inventory revaluations are properly done

- Put a block in place to prevent users from deleting system-required barrel statuses
- Barrel Import now properly imports liquid to 2 decimal places preventing future dumping & blending errors
- Resolved an error that could cause blank rows to be treated as barrels when importing
- Fixed an issue on Selling filled barrels was not pulling in proper tax codes
- Resolved a bug where fill volume was not rounding properly on barrel import
- When selling barrels, changing the customer no longer blanks out prices without a prompt
- Fixed a bug that disabled the ability to buy filled barrels
- **Brand Creation Wizard:**
  - Apostrophes no longer cause a crash when adding to an existing brand
  - Pressing 'Tab' on the warehouse field now opens the list of warehouses
- **Item Master Data:**
  - Made speed improvements when opening
  - Batches grid no longer bleeds through when switching over to Find mode
  - Fixed a bug where 'You Can Also' button looks disabled in Find or Add mode
- **Reverse Goods Issue/Receipt**
  - Fixed an issue where empty values were being populated on the lines in certain scenarios
  - Goods Receipt remarks now properly reference the reversing Goods Issue
- **Price List Update:** Disabled the option to use the 'Blue Funnel' filter as it leads to system crashes
- **Retail Transfer**
  - One Moment Please... message now vanishes as it should
  - Fixed an issue where non-batch managed items were not allowing document reconciliation
  - Fixed a bug where tabbing to a second row would move you back to the first row
  - When viewing a previous record, the Cancel button no longer grays out
  - Fixed a bug where add-on could crash when copying from Sales Order to Retail Transfer
- **Internal Reconciliation:** Resolved an issue where right-clicking on an invoice and selecting 'Reconcile' was causing a system level crash
- **Doc Importer:** Resolved a problem where the project code was prepopulating with a default value 'DEPT: MKTG' when not synced
- **Web Portal Mgmt Utility:** Fixed a bug where items were required to have the 'Show in Web Portal' flag set to 'Yes' before they would show
- **Planning Management Utility:** Resolved an issue where inactive warehouses caused an error
- **Packaging QC - Air Test:** Fixed a bug that could cause the system to crash if the user did not select a document to test first
- **Batch Backtrace**
  - Resolved an issue where items without batches were being displayed
  - Fixed a bug where non-production receipts were causing duplicate values
- **Orchestrated Notification:** Adjusted sorting so now the most recent message is at the top
- **Packaging Run:**
  - Fixed an issue where the finished goods were not pulling in with a UK date format
  - Fixed a bug where the Due Date & Production Date were improperly set for UK date formats
  - Resolved an issued that caused new PdOs to not add properly if one was closed
  - Changing the source item is no longer permitted if the run is already created

- **QC Worksheet:** Resolved an issue where the worksheet was blank if the system was set with UK date format
- **Warehouse Assignment Wizard:**
  - Expanded the input field size for longer warehouse codes & names
  - Items that have no warehouse defined no longer appear in results for items defined in a specific warehouse
- **Make & Receive Payment on Invoices:**
  - Resolved an issue where a greater font size caused the buttons to float
  - Fixed a bug that caused the 'Related Document' field to float if the font size was increased
- **Chart of Accounts:** Cost Center Dimensions are no longer covered over
- **Advanced Fermentation QC:** Does not crash when entering new data
- **Bill of Materials:** Phantom items no longer cause a crash, and are ignored when updating PdOs
- **Pick & Pack Manager:** Auto-Select All is now available
- **Inventory Transfer:** Fixed a bug where the add-on may crash when deleting rows
- **EFT Email:** Bug fixed where EFT emails were being sent twice

## **Analytics & Reports**

- **4 Day Production Schedule:** Fixed an issue where the report did not accurately handle processes in double-digit order position
- **Sales Order Fulfillment:** Resolved an issue where cancellations were not considered
- **Orchestrated Marketing Doc layout:** Fixed an issue where text rows were appearing out of order
- **BP Address Export:** Fixed an issue where the business partner would not appear if no contact was set
- **Inventory Transfer Request layout:** Fixed a bug where batch numbers were not being properly displayed
- **Future Inventory Status Analysis (FISA) report:** Inventory transfer requests now pull the From warehouse from rows instead of the header
- **Profit & Loss:** 'Last Year Same Range' now accounts for leap year appropriately
- **Profit & Loss Monthly by Year:** Fixed a bug related to setting a division
- **Profit & Loss vs Budget:**
  - Customer logo is now displayed
  - International date & currency is now supported
- **Open Order Available to Promise:** Fixed a bug where ATP calculator doesn't work in all circumstances
- **1099 Vendor Summary:** Added handling for 1099 vendors that do not have a specific form defined
- **Warehouse Transfer Log:** No longer inappropriately pulls the From warehouse from the header of the document
- **BoM Cost Variance by Month:** Resolved an issue where blending PdOs were not accounted for properly
- **Vendor Performance Report:** Cancelled deliveries & AP invoices are now properly accounted for
- **Tank Inventory Snapshot:** 'Show Empty Tanks' option is now correctly supported
- **Marketing Doc Layouts:** Units of Measure have been incorporated
- **State Excise Tax Tool**
  - Credit memos are appropriately considered now

- **TTB BRO**
  - Resolved an issue where Green Beer was not being reported properly if there was a variance reason set and the item flagged as 'Capture Losses'
  - Resolved an issue where blending was being reported improperly as loss
  - Resolved an issue where reversing a Goods Issue or Receipt was causing incorrect calculations
  - Fixed an issue where Goods Issues & Receipts were not properly reflected on Line 7 when using variance 'Returned to Local Brewery'
  - Updated rates based on CBMTRA
  - Fixed a bug that was causing AP invoices for beer to not be properly accounted for
  - Fixed a bug where the Quarterly TTB Report line was showing the previous value instead of 0
- **TTB DRO**
  - Updated rates based on CBMTRA
  - Updated logic for raw ingredients captured using metric measures
  - Adjusted the 'Proof' hierarchy to look at Batch Proof first, then Item Master, then Brand Master.
- **The following reports have received improvements to their styling:**
  - Item Sales Analysis
  - Customer Sales Analysis
  - Profit & Loss
  - Balance Sheet
  - Bank Reconciliation
  - Tank Inventory Snapshot
  - Future Inventory Status Analysis
  - Taxable Shipment Details by State
  - Daily Production Activities
  - Production Cost Analysis by Item
  - Item Production Activity Summary
  - Production Yield Summary
  - Sales by Brand & Measure
  - Sales Analysis Dashboard
  - Inventory Activity Summary
  - Inventory Aging Analysis
  - Quick Volume Produced
  - Monthly Production Volume
  - Inventory On-Hand and Aging
  - Available to Promise
  - Vendor Performance Report
  - Profit & Loss vs Budget
  - Quick Item Sales Analysis
  - 1099 Vendor Summary
  - Journal Transaction Report
  - Production Cost Analysis by Item